

RELEVANT INFORMATION



Grupo Argos, a holding company of sustainable investments in infrastructure, significantly increased its stake in Odinsa from 54.75% to 98.55% as a result of its Public Offering for Acquisition of Ordinary Shares (OPA) launched in November.

The OPA received acceptances for 85,870,051 shares for a total cost of \$815.765 billion pesos. 83% of this total cost will be paid with Preferred Shares of Grupo Argos, as chosen by the sellers, who could elect between payment in cash and/or the Preferred Shares.

The sellers of the Odinsa shares who accepted the OPA with payment in shares with preferred dividend without voting rights will have access to a balanced portfolio of investments in the cement, energy, real estate and port sectors while continuing to maintain their exposure to the concessions sector.

December 27, 2016